



## Indiana Gateway for Government Units

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# Overview of the Gateway Project

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- Goal: “Output Side” - local financial information made accessible and understandable to the public
  - citizen-friendly reports
  - mapping, graphs
  - searchable data
  - data in context: economic, population statistics
- Gateway Output Side to launch November 15 with budget information!



# Gateway First Step

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- How we reach goal: “Input Side” - collect the data online and store in modern database
  - Budget forms
    - Launched July 1, due November 1
  - Debt Reports
    - Launch November 15, due March 1
  - Annual financial reports
    - Launch December 15, due March 1
- Gateway is the DLGF-prescribed method of submitting all required debt reports.



# Debt Management

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- Collects detailed information about each debt
  - Dates for publication and adoption
  - Petition/remonstrance results
  - Bond rating(s)
  - Source of repayment / security
  - Project information
    - Total project cost
    - Sources and uses of funds
  - Amortization schedule
    - Direct Entry
    - Upload from Microsoft Excel



# Streamlining Debt Reporting

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- Gateway Debt Management will streamline three separate debt reports to the Department
  - Post-bond sale report
    - Gateway replaces the previous paper form
  - Annual March 1 debt report
    - Can be generated automatically from previously entered data
  - Annual civil debt worksheet in budget paperwork
    - Can be generated automatically from previously entered data
- Potential for SBOA annual report to also draw from Debt Management in the future



# Reporting Deadlines

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- For debts issued after January 1, 2012
  - Simply use Gateway Debt Management to complete the post-bond sale report after issuing the debt
  - Report should be completed as soon as debt is issued to ensure Gateway is current
- For debts issued before January 1, 2012
  - Gateway Debt Management is the prescribed method of completing the March 1 debt report
  - Report must be completed for each debt with outstanding balance before March 1, 2012
- **Debts must be entered into Gateway before a property tax levy will be approved for the debt**



# User Roles – Debt Management

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- Financial officer has submission status
- Financial officer may delegate access:
  - Additional Submitter Access (exclusive to Debt Management)
  - Edit Access
  - Read-Only Access
- Delegation form on Department website

[http://www.in.gov/dlgf/files/Limited Delegation of Authority for Gateway.pdf](http://www.in.gov/dlgf/files/Limited_Delegation_of_Authority_for_Gateway.pdf)

E-mail completed forms to [gateway@dlgf.in.gov](mailto:gateway@dlgf.in.gov).



# Resources – Available Now!

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- User Guide
- Instructional Video
- Demo website
- Amortization Schedule Template in Excel
- Launch and Instruction Letter

Found online at <http://www.in.gov/dlgf/8918.htm>





# Contact the Department

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